

Kempton Asset Management
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Mexico City, Mexico
CP 06600



Novation FAQs – What This Change Means for You

1. What is a novation?

A novation is a legal process where your existing agreement is transferred from one company to another. In this case, your policy will remain with Kempton Asset Management, however, this will appear as Silverleaf Capital Partners.

2. Does this change my agreement?

No. The terms, protections, and benefits of your agreement remain the same. Only the name of the contracting entity changes.

3. Will my advisor or service team change?

No. You will continue to work with the same advisor and client services team who already know you and your goals.

4. Is my investment affected?

No. Your investment accounts, protections, and security remain completely unchanged. This is purely an administrative update.

5. Do I need to do anything?

No. You don't need to sign or return anything. The novation is automatic and requires no action from you.

6. Why is Kempton making this change?

This update allows us to streamline our operations and continue improving the service and value we deliver to you.

7. Who can I speak to if I have more questions?

Your advisor is your first point of contact. You can also reach our client services team at bdollin@kemptonasset.com.

8. Who is Silverleaf Capital Partners Ltd?

Silverleaf Capital Partners is our international holding company and registered entity with our banking partners. Kempton Asset Management remains our operation and front-facing entity.